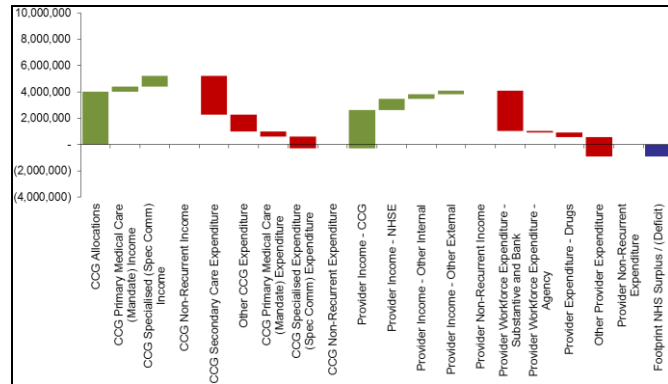


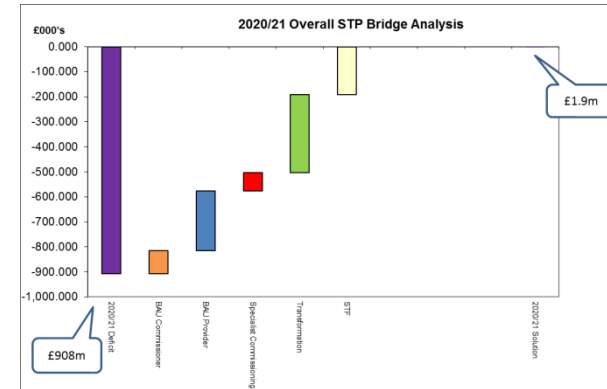
## Appendix 2: Financial Model Highlights

Footprint Summary	Do Nothing						Solutions					Do Something						
		2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2016/17	2017/18	2018/19	2019/20	2020/21	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21
Footprint NHS Surplus / (Deficit)	£000s	(127,997)	(196,753)	(397,425)	(568,862)	(725,634)	(908,122)	21,554	188,416	359,624	526,834	716,538	(127,997)	(175,199)	(209,009)	(209,238)	(198,800)	(191,585)
Indicative STF Allocation 2020/21	£000s														81,080	81,080	0	189,694
Footprint NHS Surplus / (Deficit) after STF Allocation	£000s	(127,997)	(196,753)	(397,425)	(568,862)	(725,634)	(908,122)	21,554	188,416	359,624	526,834	716,538	(127,997)	(175,199)	(127,929)	(128,158)	(198,800)	(1,891)

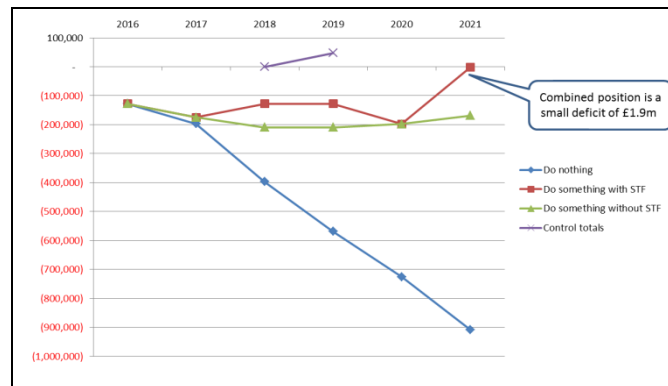
### Do Nothing Bridge Analysis



### Do Something Bridge Analysis



### Cheshire & Merseyside STP Projected Financial Position 2016 to 2021



### Capital Requirements identified within the Plan

<b>2015/16 to 2020/21</b>	<b>Total</b>
Do Nothing	£000s
Locally funded	726,150
Business case funding approved	150,785
Other funding source	47,634
<b>Funding identified/approved</b>	<b>924,569</b>
<b>Funding not yet approved/identified</b>	
Do Nothing	387,012
Do Something	368,232
<b>Total funding not yet identified/approved</b>	<b>755,244</b>
<b>Grand Total</b>	<b>1,679,813</b>